

ENROLLMENT IN SNPT THIRD PARTY | WHAT TO EXPECT

The process for creating an account generally takes up to 3 weeks and includes the following steps:

Donor or donor's attorney submits a Joinder Agreement and enrollment fee.



PLAN legal counsel reviews the Joinder Agreement, and the Joinder Agreement is fully executed by a member of PLAN's Board of Directors.



If the account will be immediately funded, the donor submits check to fund the account.



PLAN submits new account paperwork and the check to the financial institution.



PLAN forwards account confirmation materials to the donor or donor's attorney.



A PLAN Service Coordinator contacts the donor and the participant to set up an initial meeting and to create the Life Care Plan.